

## CLAANZ 2025 DRAFT Conference Program Current Issues in Charity Law

Monday 28 July and Tuesday 29 July Neil McPhee Room, Victorian Bar, and online

## **Monday 28 July**

| Time (AEST)   | Торіс  | Speaker(s)   |
|---------------|--|--|
| 1:45 – 2pm    | Registration and tea/coffee                          |  |
| 2 – 2:15pm    | Welcome and Acknowledgment of Country                |  |
| 2:15 – 3pm    | Keynote  | Prof. Matthew Harding, The University of Melbourne  Chair: Prof. Ian Murray, CLAANZ Chair and The University of Western Australia  |
| 3 – 3:45pm    | The boundaries of advocacy                           | - Dr Juliet Chevalier-Watts, University of Waikato - Bridgid Cowling, Arnold Bloch Leibler  Chair: Marla Cowen, CLAANZ Board and Herbert Smith Freehills   |
| 3:45 – 4pm    | Afternoon tea  |  |
| 4 – 4:45pm    | Charity governance – current issues                  | <ul> <li>Elizabeth Shalders, Mills Oakley</li> <li>Dr Kim Weinert, The University of Queensland</li> <li>Caitlin Edwards, ACNC Acting Director Legal and Policy</li> <li>Chair: Seak-King Huang, CLAANZ Board and Milner + Huang</li> </ul>          |
| 4:45 – 5:30pm | Accumulations and reserves                           | <ul> <li>Prof. Ian Murray, CLAANZ Chair and The University of<br/>Western Australia</li> <li>Elizabeth Lathlean, Gilbert + Tobin</li> <li>Leah Russell, BDO Australia</li> <li>Chair: Kris Morrison, CLAANZ Board and Parry Field Lawyers</li> </ul> |
| 7 – 9pm       | Conference dinner<br>The Essoign Club, Victorian Bar |  |

## Tuesday 29 July

| Time (AEST)    | Topic   | Speaker(s)  |
|----------------|---|---|
| 9:15 – 9:30am  | Registration and tea/coffee                     |   |
| 9:30 – 10:25am | Regulatory approaches and other reforms         | <ul><li>Sue Woodward AM, ACNC Commissioner</li><li>Jennifer Moltisanti, ATO Assistant Commissioner</li><li>Carly Kind, Australian Privacy Commissioner</li></ul>                                |
|                |   | Chair: Bridgid Cowling, Arnold Bloch Leibler  |
| 10:25 – 11am   | - 11am  Philanthropic and community foundations | - Krystian Seibert, Philanthropy Australia<br>- Samantha Loff, Herbert Smith Freehills  |
|                |   | <b>Chair</b> : Assoc. Prof. Natalie Silver, CLAANZ Board and The University of Sydney   |
| 11 – 11:15am   | Morning tea                                     |   |
| 11:15 – 12pm   | Complex charitable                              | - Alice Macdougall, Herbert Smith Freehills<br>- Natasha Sekulic, ACNC Assistant Commissioner   |
|                | structures                                      | <b>Chair</b> : Sue Barker, CLAANZ Board and Sue Barker Charities<br>Law   |
| 12pm – 12:45pm | Al issues for charities                         | - Penny Harris, Melba Support Services<br>- Kate Fazio, Kate Fazio Consulting   |
|                |   | Chair: Sari Baird, CLAANZ Board   |
| 12:45 – 1:45pm | Lunch   |   |
| 1:45 – 2:30pm  |   | - Dr Philip Bender, List A Barristers - Kimberly Lawrence, Greg Kelly Trust Law   |
|                | Cy-pres/judicial advice applications            | Chair: Jennifer Batrouney AM KC, CLAANZ Board and Victorian Bar   |
| 2:30 – 3:15pm  | Social/affordable                               | - Darren Fittler, Gilbert + Tobin   |
|                | housing – current issues                        | - Kris Morrison, CLAANZ Board and Parry Field Lawyers  Chair: Jo Lennan, CLAANZ Board and Paul Ramsay Foundation  |
| 3:15 – 3:30pm  | Afternoon tea                                   |   |
| 3:30 – 4:15pm  | Cross-jurisdictional charity cases of note      | <ul> <li>Prof. Myles McGregor-Lowndes, Queensland University of<br/>Technology</li> <li>Sue Barker, CLAANZ Board and Sue Barker Charities Law</li> <li>Chair: Murray Baird, Prolegis</li> </ul> |
| 4:15 – 4:30pm  | Close   | Prof. Ian Murray, CLAANZ Chair and The University of Western Australia  |
| 4:45 – 5:30pm  | AGM   |   |